

BELGRAVIUM TECHNOLOGIES PLC

(the "Company")

(Registered in Scotland with registered number 5543)

28 April 2016

To: Shareholders in the Company

Dear Sirs,

Request to send or supply documents and information via a website

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser appropriately authorised.

If you have sold or transferred all of your shares in the Company, please forward this document, together with the accompanying documents, as soon as possible either to the purchaser or transferee or to the person who arranged the sale or transfer so they can pass these documents to the person who now holds the shares.

This letter accompanies the notice to members of the general meeting (**Notice**) of the Company to be held on 24 May 2016 at the offices of TouchStar Technologies Limited, 7 Commerce Way, Trafford Park, Manchester M17 1HW. As you will see from the resolutions set out in the Notice, the Company is seeking members' specific consent to send or supply documents and information (**Documents and Information**) via a website (instead of by hard copy), as well as amending the articles of association to permit such forms of communication.

Increased use of electronic communications will deliver significant savings to the Company in terms of administration, printing and postage costs, as well as speeding up the provision of information to shareholders. The reduced use of paper will also have environmental benefits.

Under the provisions of the AIM Rules, we are also required to ask you individually to confirm your agreement to the Company sending or supplying the Documents and Information to you as a member of the Company via its website the address of which as at date of this letter is www.belgravium-technologies.com and which may be subject to change from time to time.

If we do not receive a response from you within 28 days of the date of this letter, and assuming that the resolution to amend the articles to permit website communications (as set out in the Notice) is passed by the members, then you will be taken to have agreed that the Company may send or supply the Documents and Information to you via the Company's website. Therefore, if you agree to the Company sending or supplying the Documents or Information to you via the Company's website, you need take no further action in relation to this part of the letter. If you would prefer to receive the Documents and Information in paper form rather than via the Company's website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the Company at the address indicated therein.

We will notify you when the Documents and Information are available to access on the Company's website and we will provide you with:

- The address of the Company's website;
- The place on the Company's website where the Documents and Information may be accessed; and
- Details of how to access the Documents or Information.

Please note that there may be particular circumstances in which the Company needs to send Documents or Information to you in hard copy rather than by its website, in which case the Company reserves the right to do so.

Yours faithfully,

Ian Martin
Chairman

I wish to continue to receive paper copies of communications from:

BELGRAVIUM TECHNOLOGIES PLC

Please complete your name and address below

Full name of Shareholder(s) (in block capitals)

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Full Address of Shareholder (in block capitals)

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Signature of shareholder(s)

Return to:
Neville Registrars Limited
Neville House
18 Laurel Lane
Halesowen
West Midlands
B63 3DA